



Idaho State  
University

# Budget Forum

February 14, 2020

**ROAR**



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# Agenda

Enrollment, Tuition & Fees

FY2021 Development Timeline

Expense Overview

Q&A

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# Enrollment Projections

## Full Time Students (Headcount)

Undergraduate Resident	2.5%
Graduate Resident	1.5%
Undergraduate Non-Resident	(12.4%)
Graduate Non-Resident	(6.0%)

**Total (duplicated): 13,946**      + .4%

## Part Time Students (Credit Hours)

Early College	.8%
Undergraduate Resident	2.5%
Graduate Resident	1.9%
Undergraduate Non-Resident	(21.8%)
Graduate Non-Resident	(7.9%)

**Total: 67,597**      + .1%



# Tuition & Fee Estimates

Pay Type	FY2021 Revenue	YoY Change
Early College	\$ 1,890,700	1.1%
Full Time Fee	53,025,500	.6%
Part-Time Fee	12,196,500	1.1%
Full Time Graduate Fee	1,904,000	(1.7%)
Part Time Graduate Fee	890,400	(.7)
Full Time Non-Resident Fee	14,387,700	(10.0%)
Part Time Non-Resident Fee	1,149,800	(15.2%)
<b>Subtotal</b>	<b>\$ 85,444,600</b>	<b>(1.6%)</b>
Professional Fees, Class Fees, Other Fees	\$ 18,090,000	-
<b>Gross Tuition &amp; Fees</b>	<b>\$ 103,534,600</b>	<b>(1.3%)</b>

1.3% or \$1.35 million decrease from FY2020 projected gross tuition and fees



# Tuition & Fee Recommendations

No change to resident undergraduate or graduate tuition

No change to Activity Fee, Technology Fee, Facilities Fee, Graduate Fee

.6% to 5.0% increase to select Professional Fees

Gross additional revenue: \$200,000

6% increase in non-resident fee

Effective increase in non-resident tuition and fees: 2%-4.05%

Gross additional revenue: \$1.2 million

## Public Comment:

February 19, 6:30 p.m., Pocatello, February 20, 12 noon, Idaho Falls



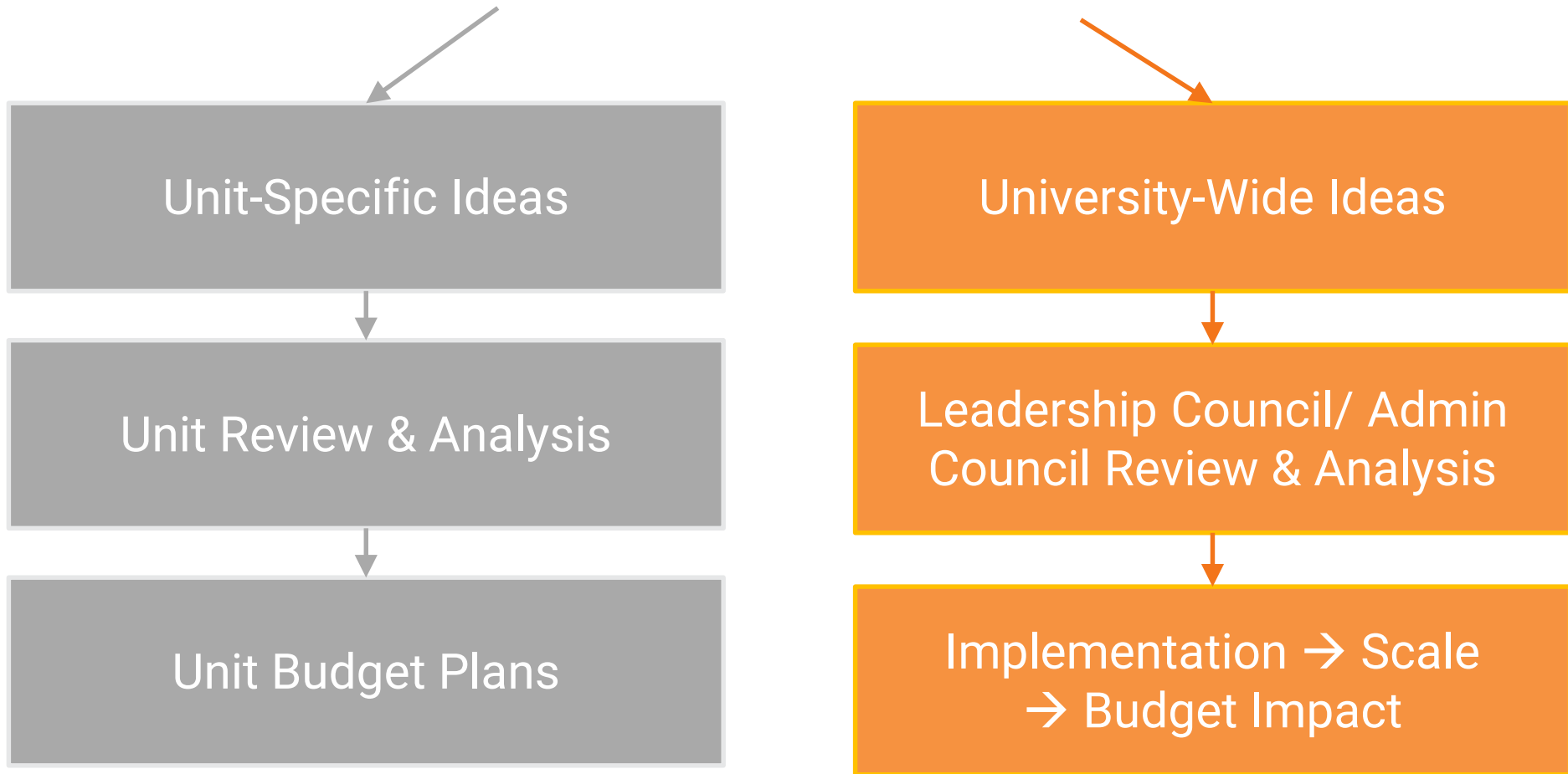
# FY2021 Budget Development Timeline

January 7-17, 2020	Budget meetings with units Budget development resources distributed to units
January 17, 2020	Student Activity Fee Narratives due
January 23 & 24, 2020	Budget Drop In Sessions/Q&A
January 30, 2020	Professional Fee recommendations due
January 30, 2020	Open Campus Forum
February 7, 2020	Facilities and IT Project materials due
<b>February 14, 2020</b>	<b>Open Campus Forum</b>
February 28, 2020	Unit budget materials due
March 1-27, 2020	Budget submission review, analysis, organization
April 6-24, 2020	Budget prioritization and recommendations
May 15, 2020	Budgets distributed to units



# Budget Savings Ideas

300+ Ideas Submitted





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# Expense Overview

February 2020

Dr. Glen Nelson, Vice President for Finance & Business Affairs

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# Expense Categories

## Natural/Object Classification

*Financial Statements; Type of Activity (e.g. Personnel, Services, Supplies)*

## NACUBO Classification

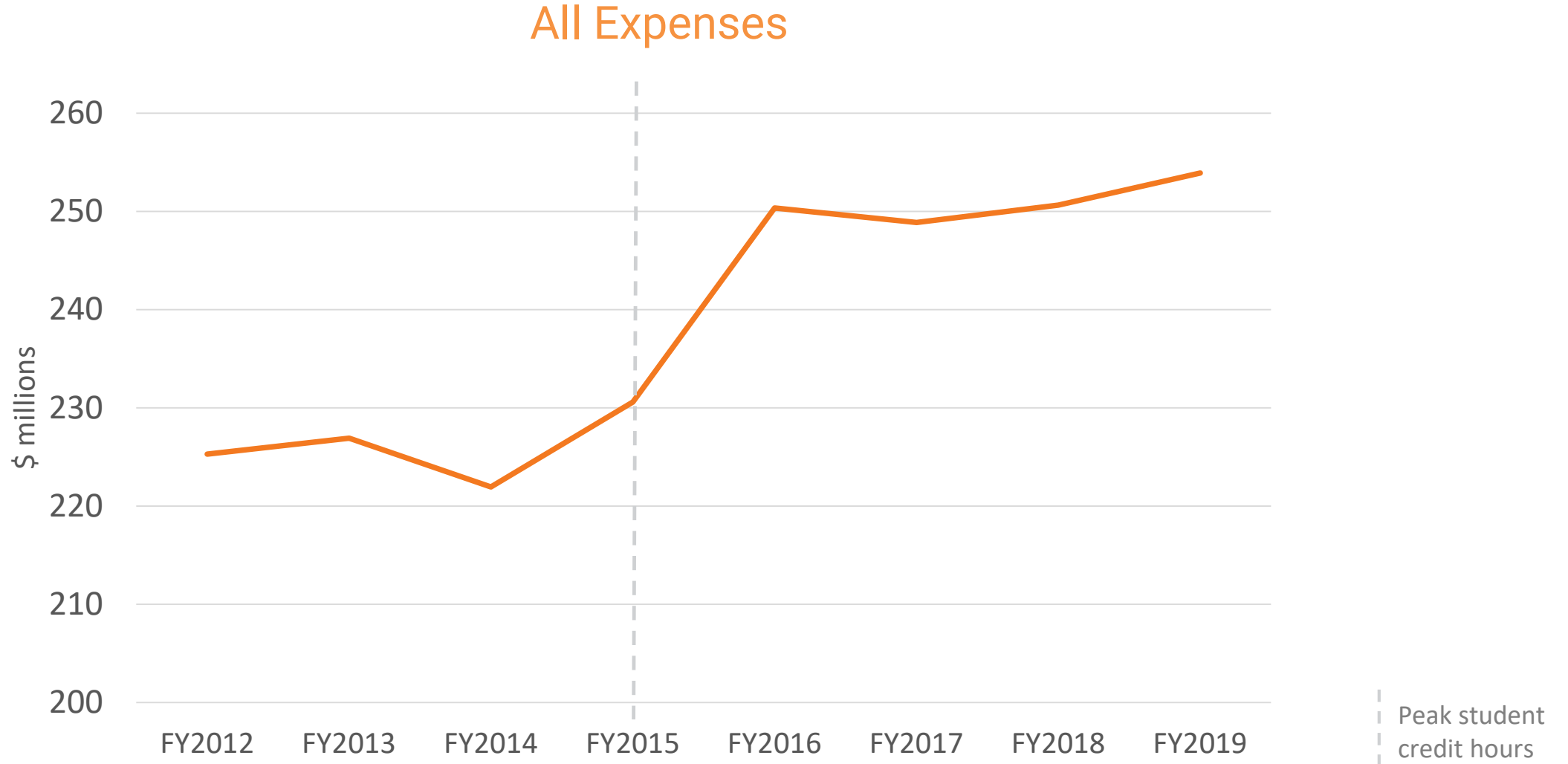
*Function (e.g. Instruction, Student Support, Maintenance & Operations)*



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# Expense Trends

FY2012-FY2019

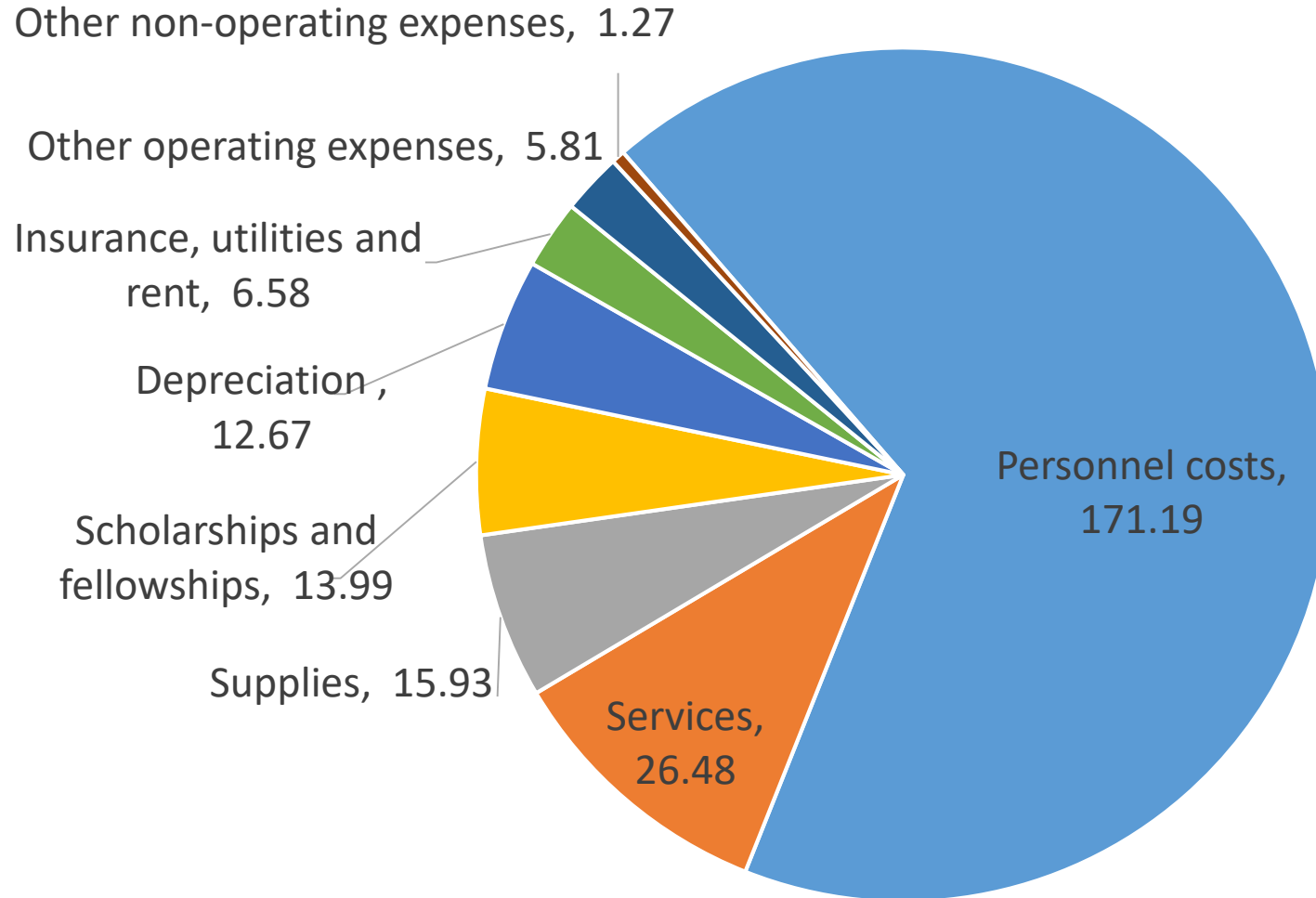




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# FY2019 Expenses by Classification

\$253.9 million

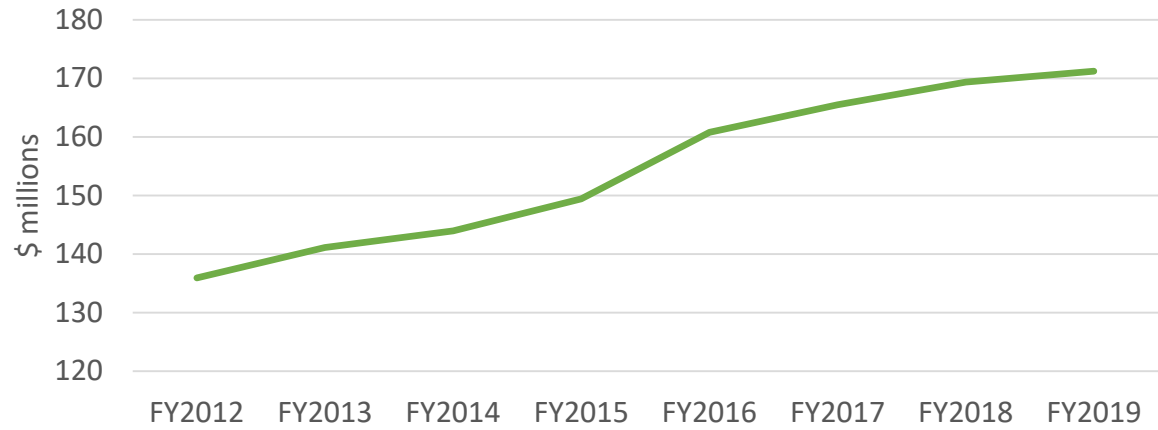




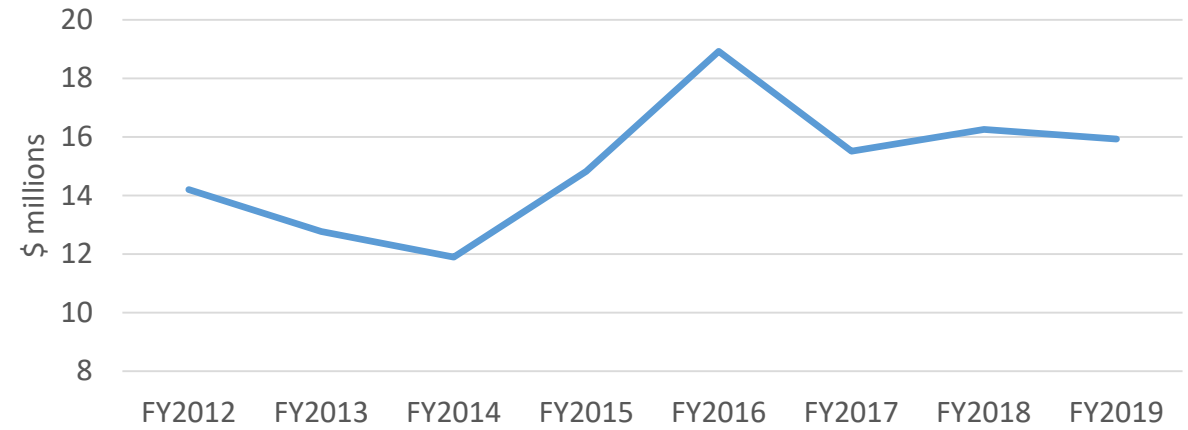
# Expense Trends

FY2012-FY2019

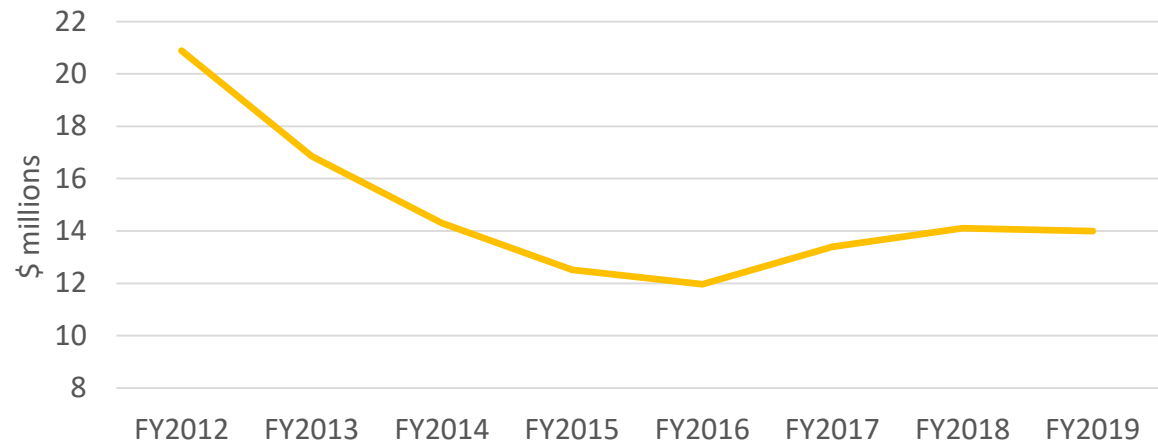
### Personnel



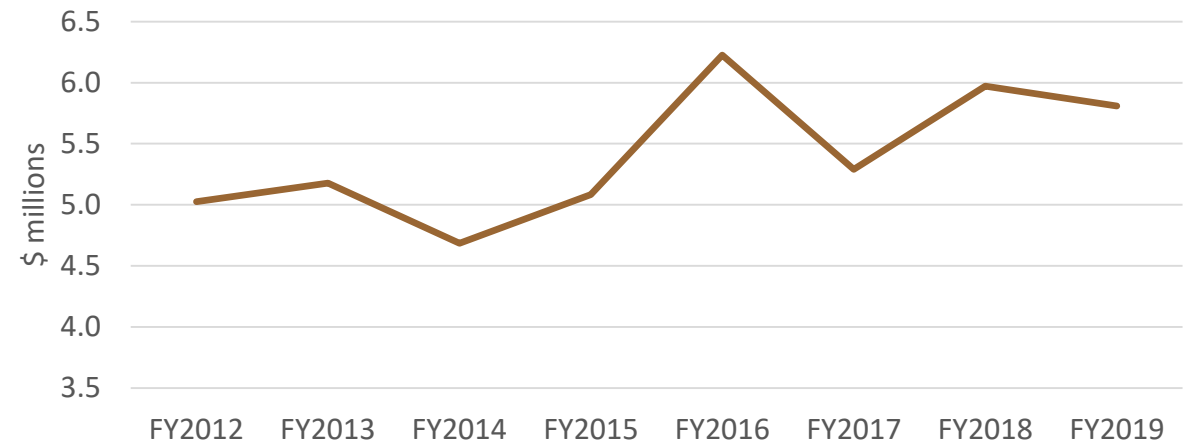
### Supplies



### Scholarships & Fellowships



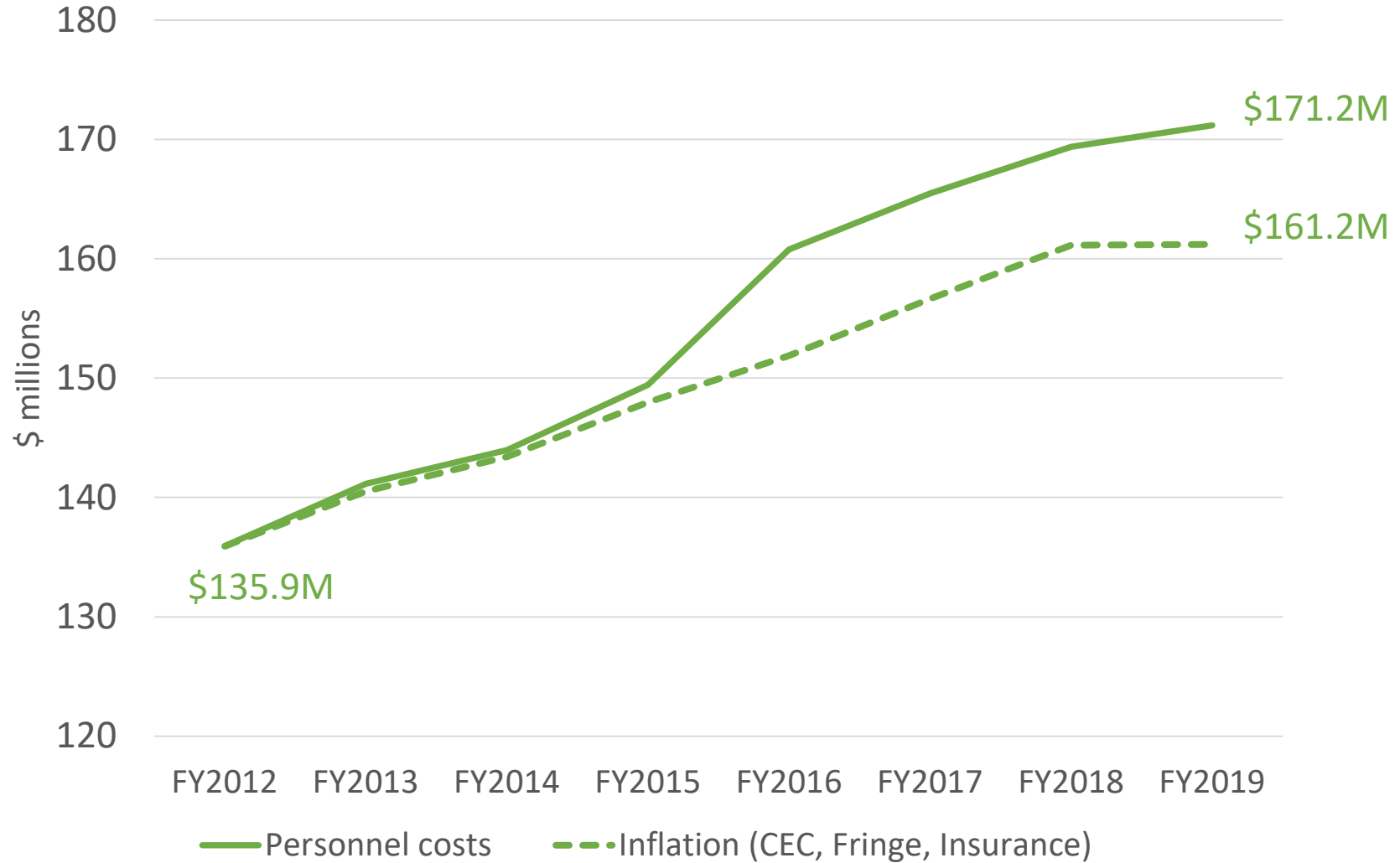
### Other Operating Expenses





# Personnel Expenses

FY2012-FY2019

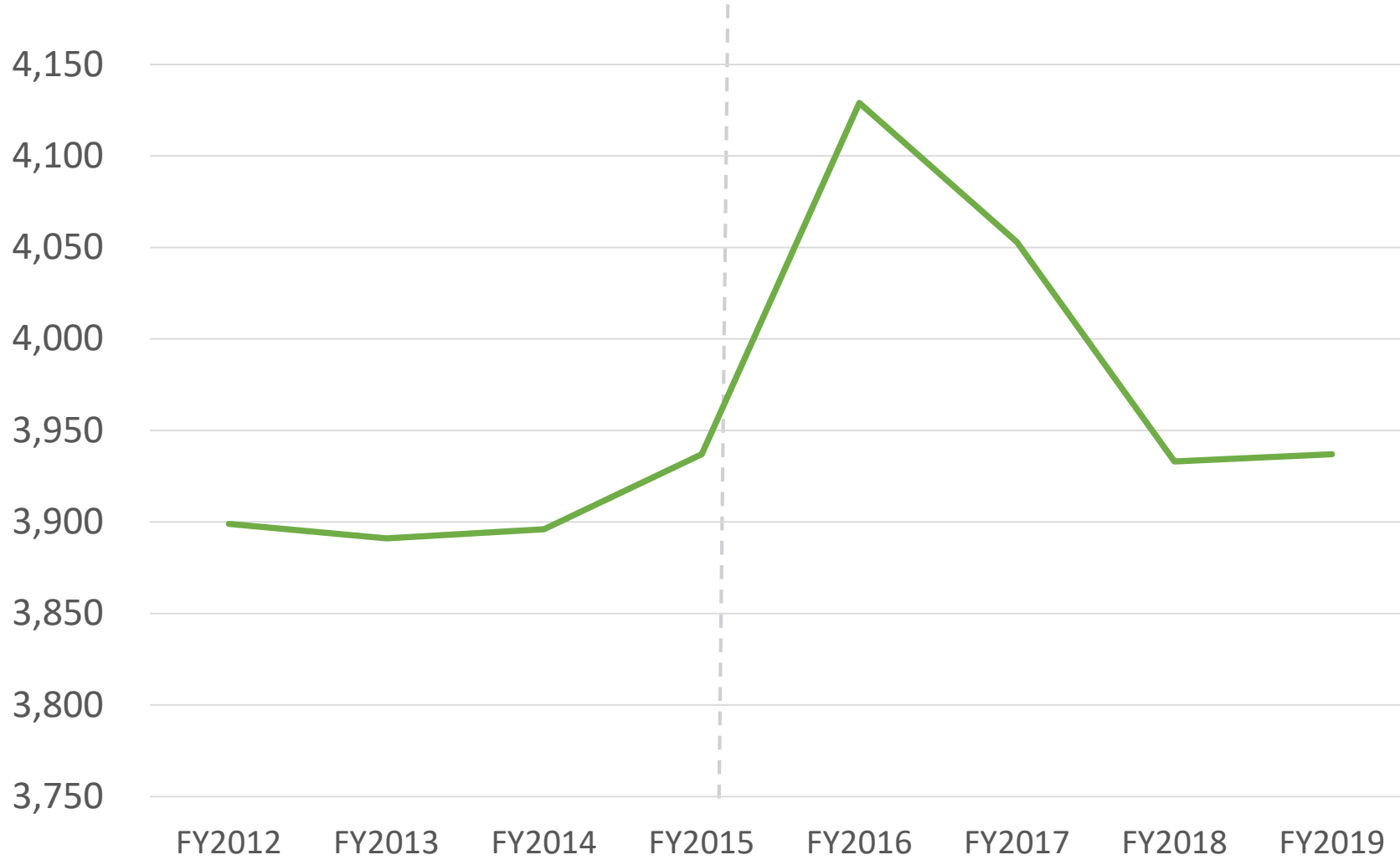




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# Employee Headcount

FY2012-FY2019



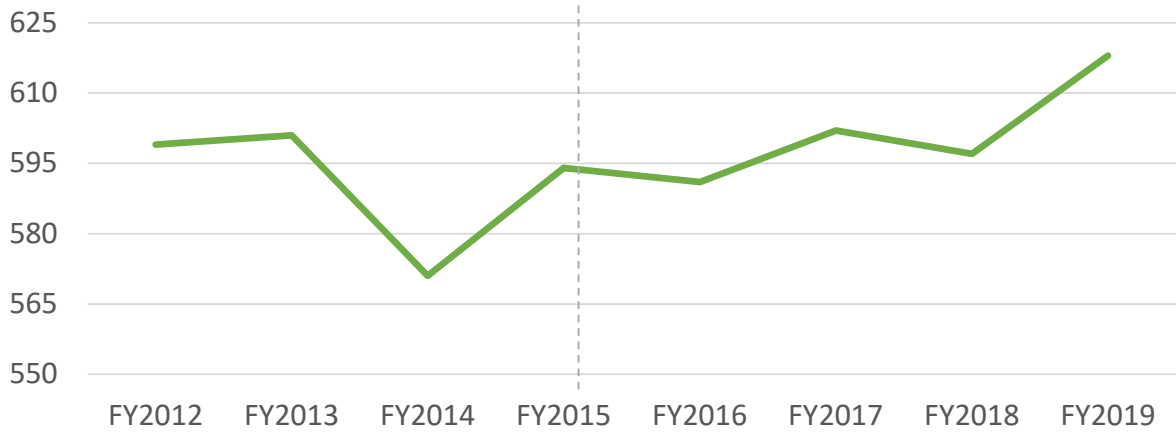
Peak student  
credit hours



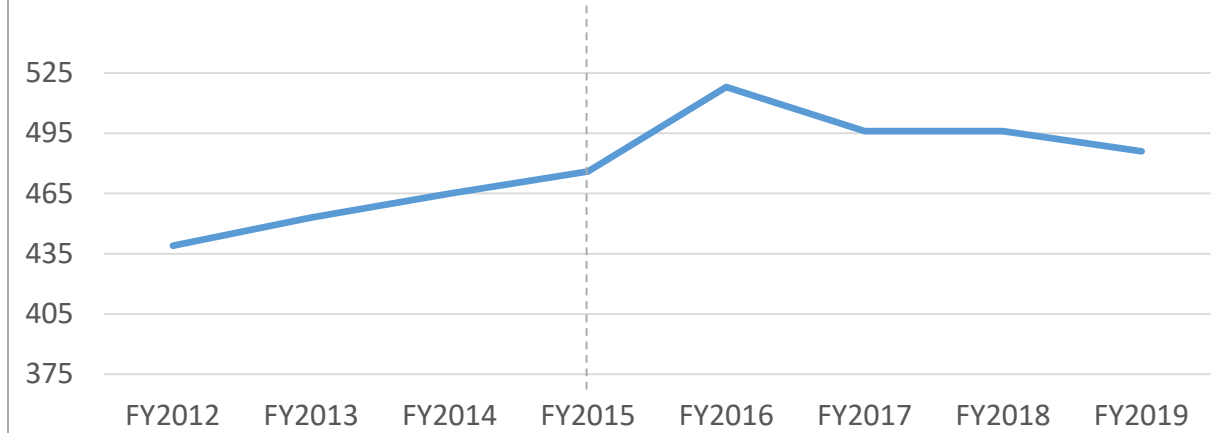
# Employee Headcount

FY2012-FY2019

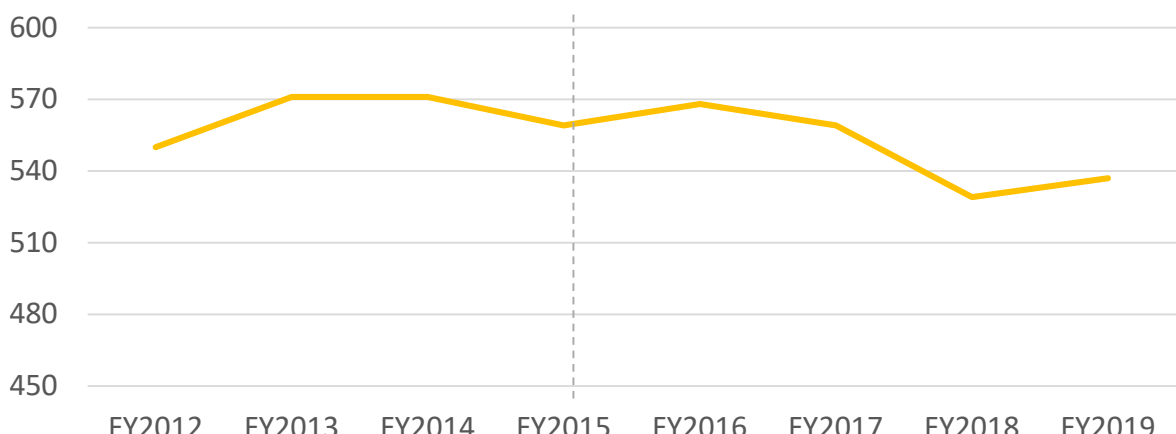
### Full Time Faculty Headcount



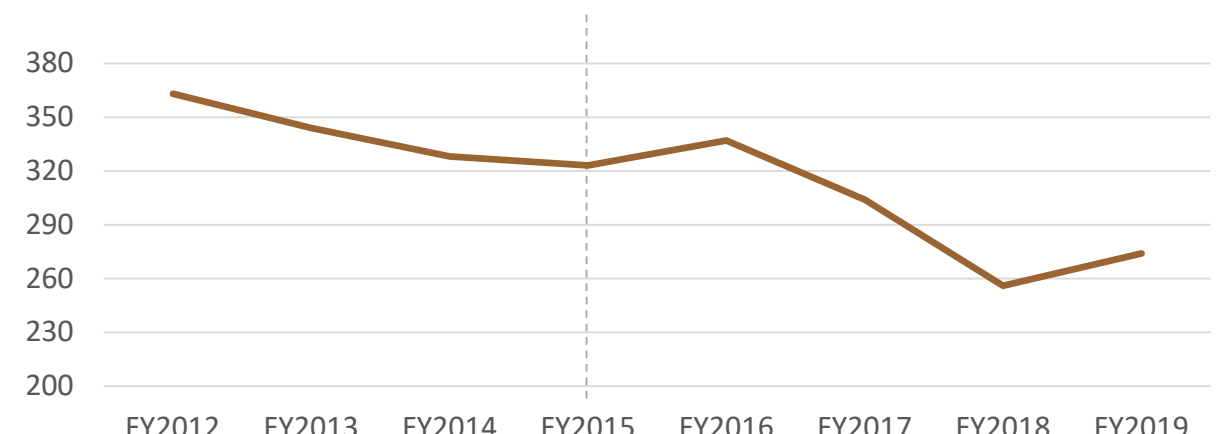
### Full Time Non-Classified Staff Headcount



### Full Time Classified Staff Headcount



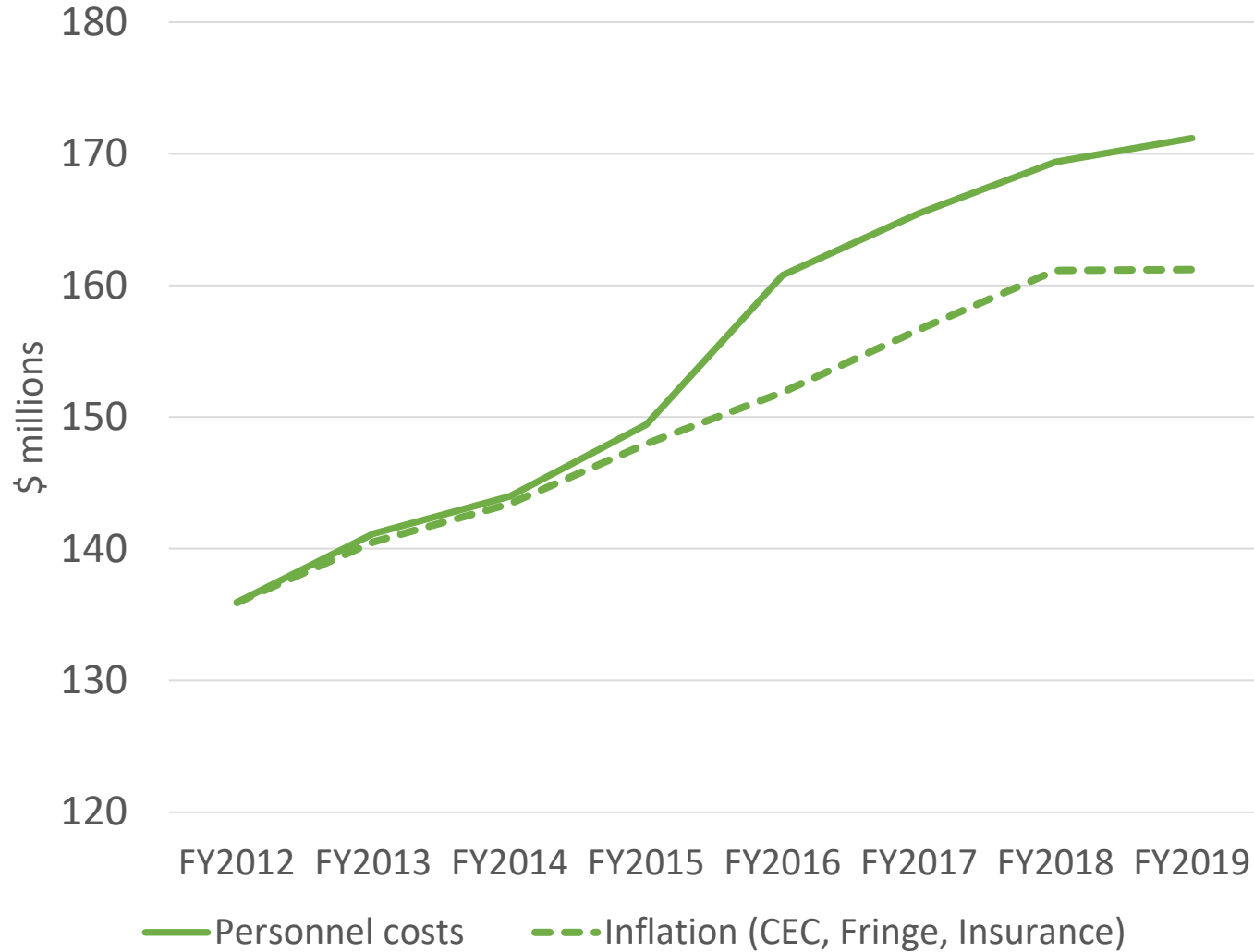
### Part Time Employee Headcount





# Personnel Expenses

FY2012-FY2019



**Potential factors in \$10M increase:**  
Change in mix from part-time to full time  
Increased faculty, non-classified staff  
Market rate salary adjustments

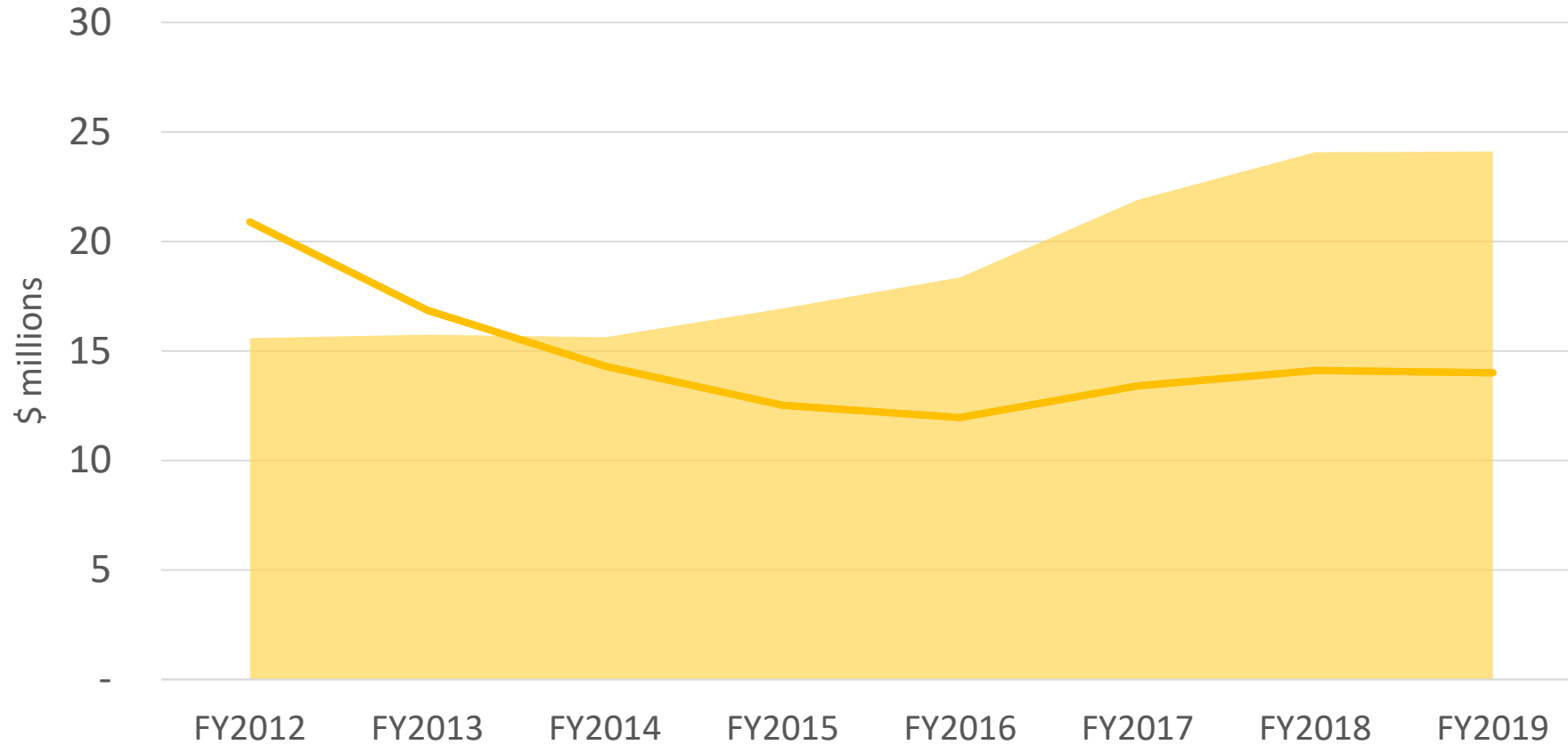




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# Scholarships & Fellowships

FY2012-FY2019



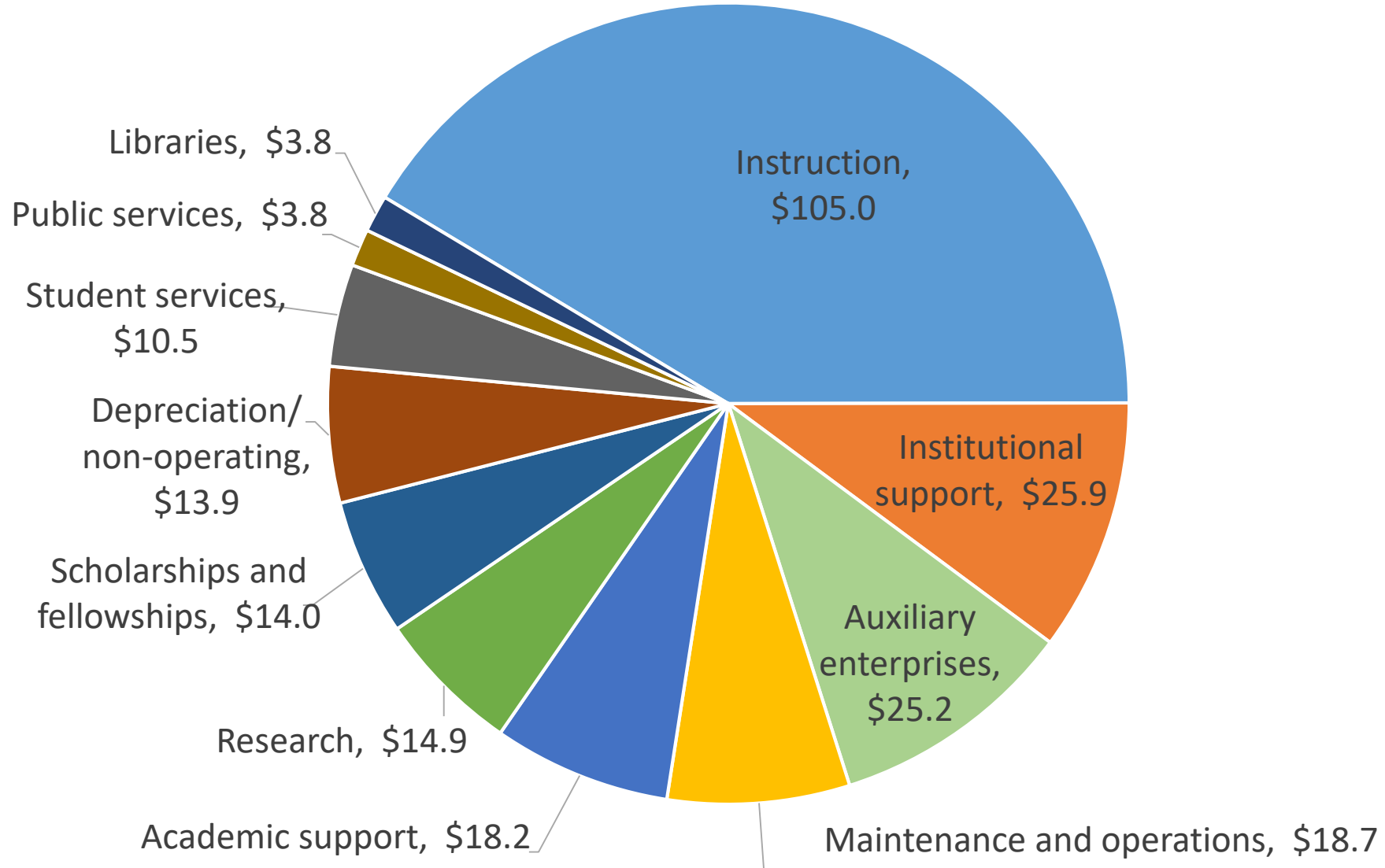
■ Total Scholarships, Discounts, Waivers & Allowances — Scholarships and Fellowships (expense)



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# FY2019 Expenses by Function

\$253.9 million

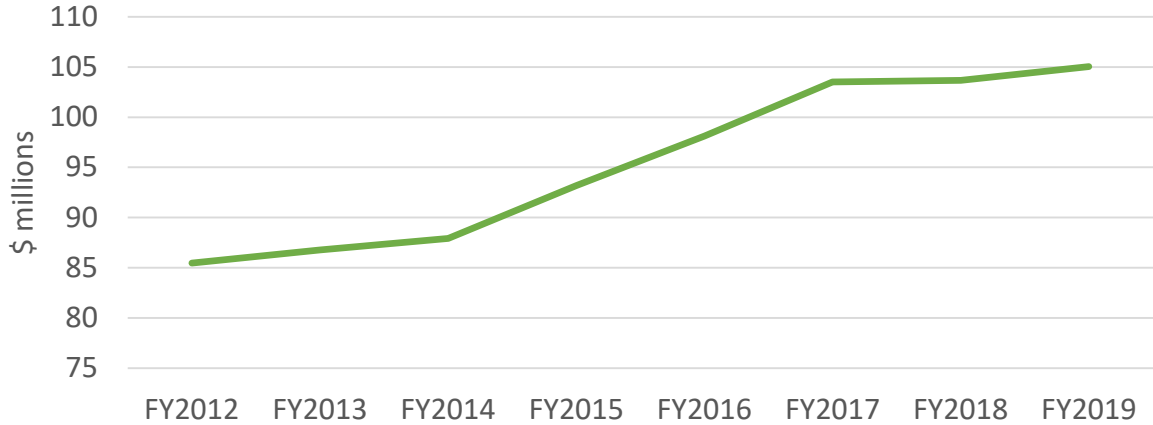




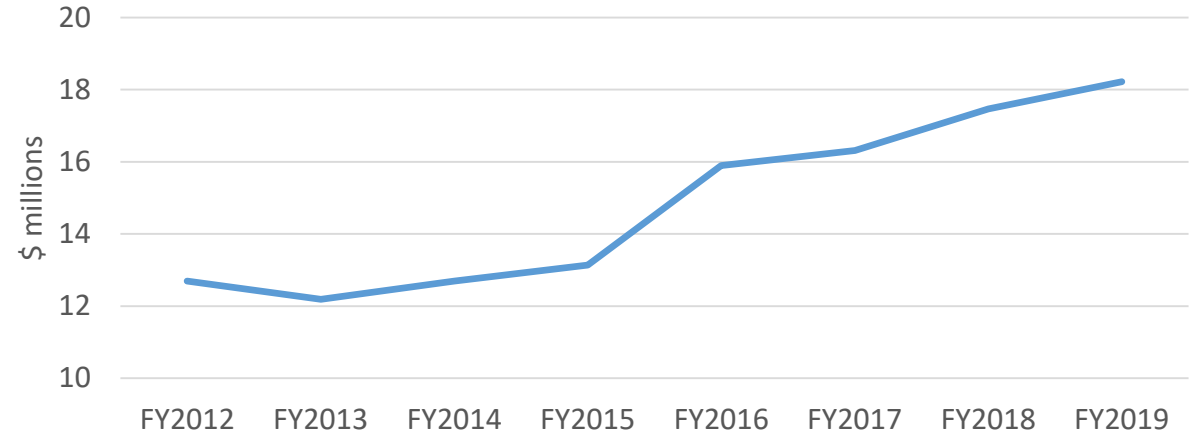
# Expense Trends by Function

FY2012-FY2019

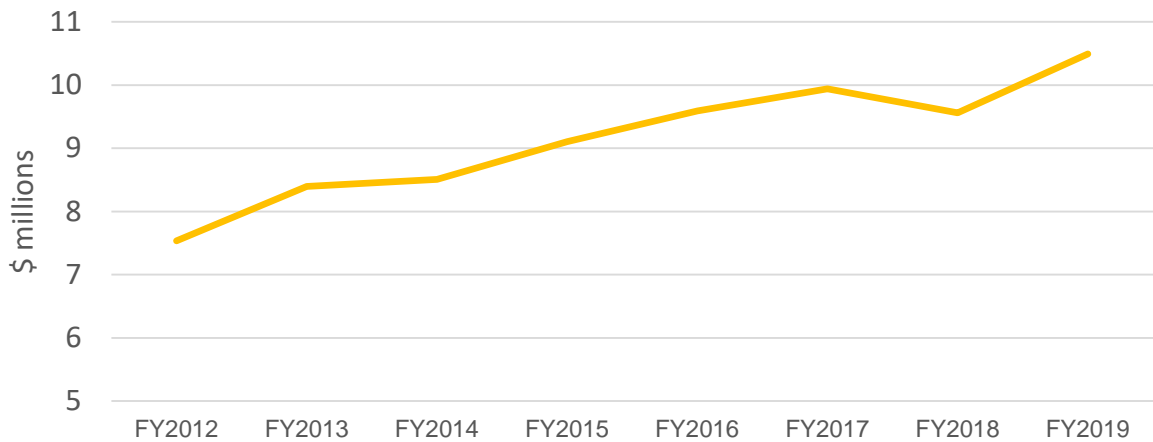
### Instruction



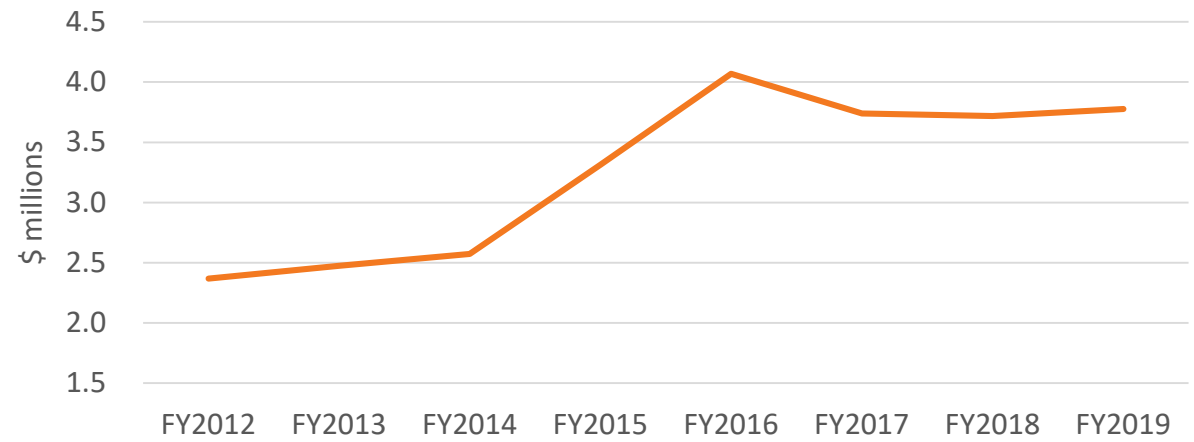
### Academic Support



### Student Services Expenditures



### Libraries

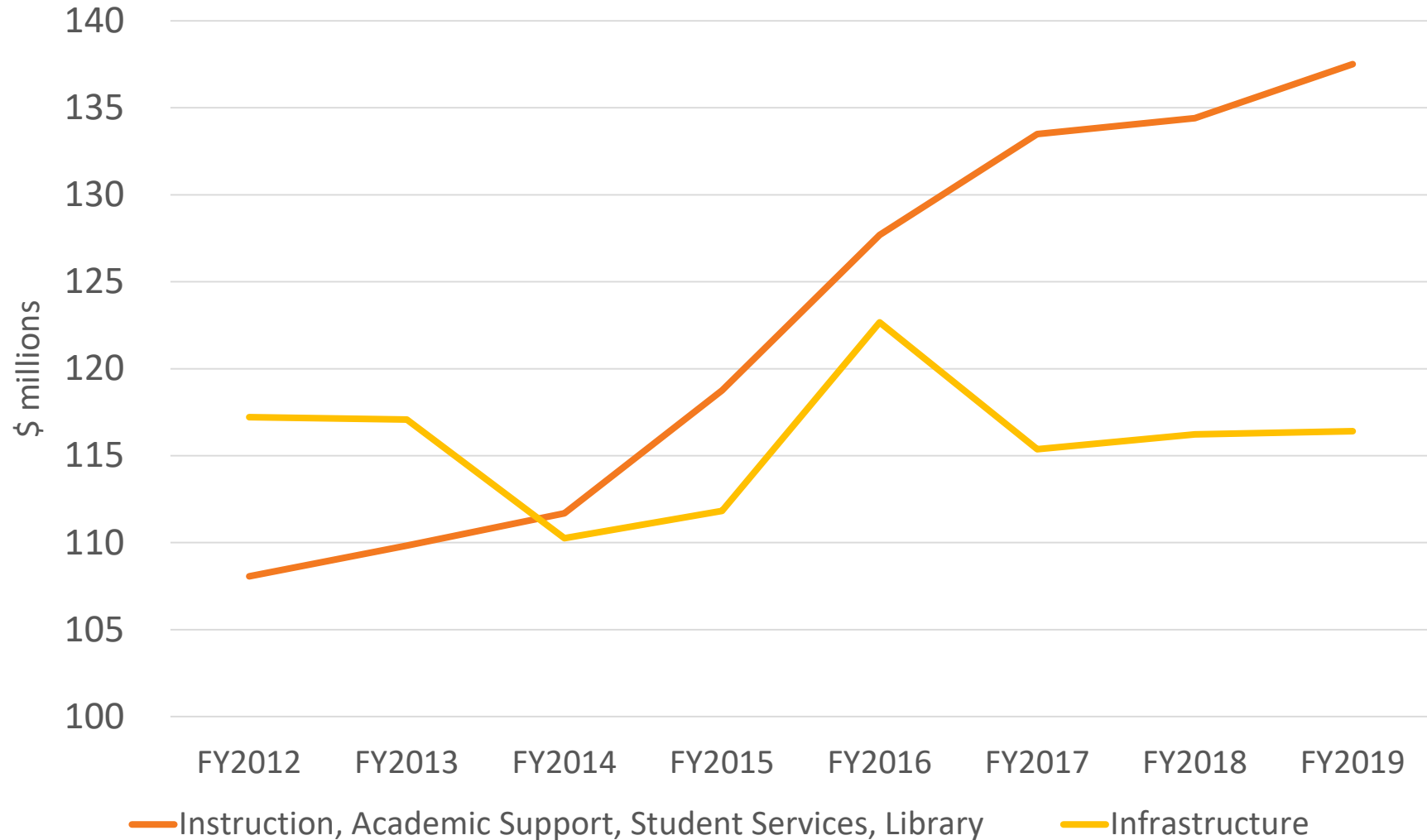




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# Expense Trends by Function

FY2012-FY2019

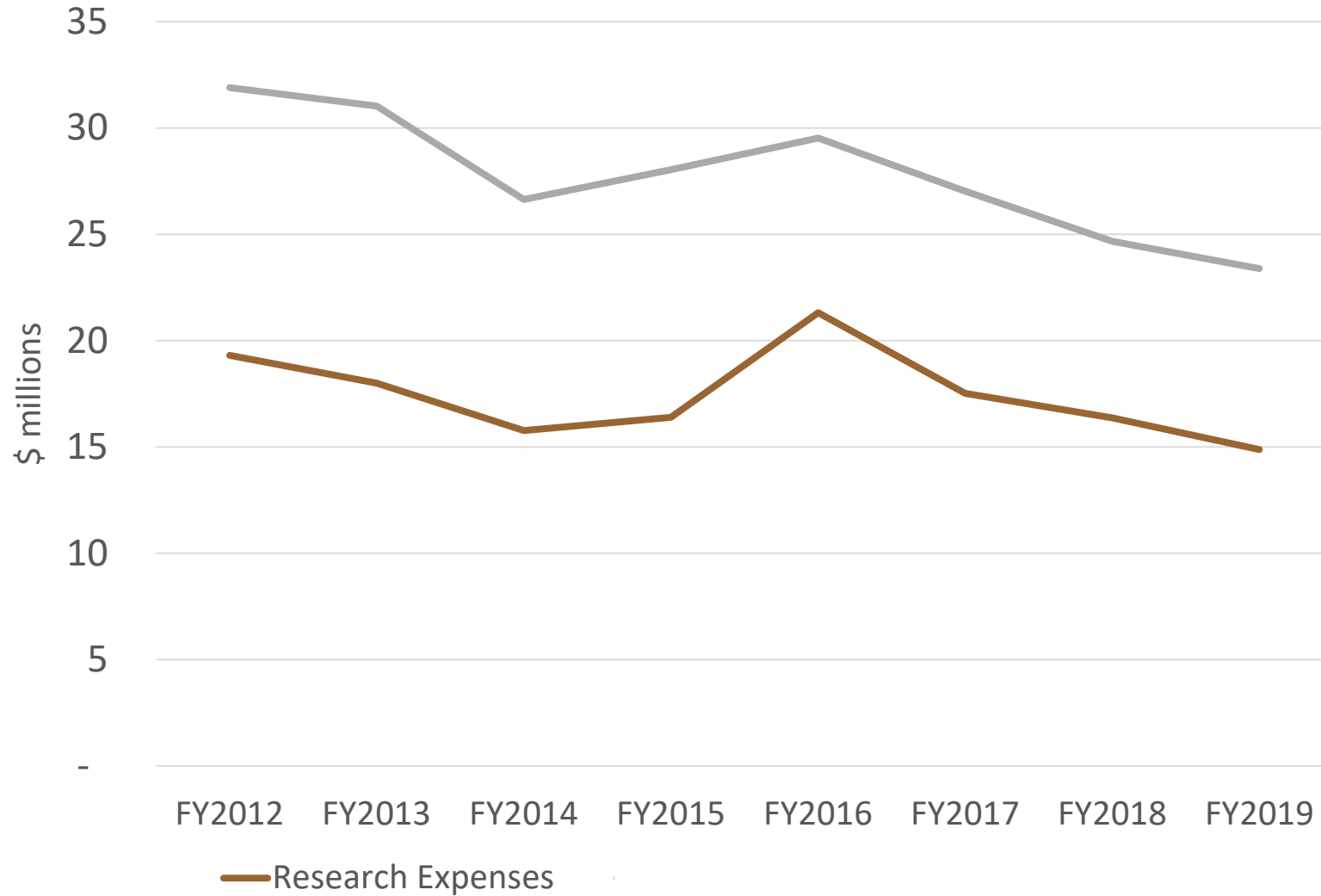




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# Research Expenses

FY2012-FY2019

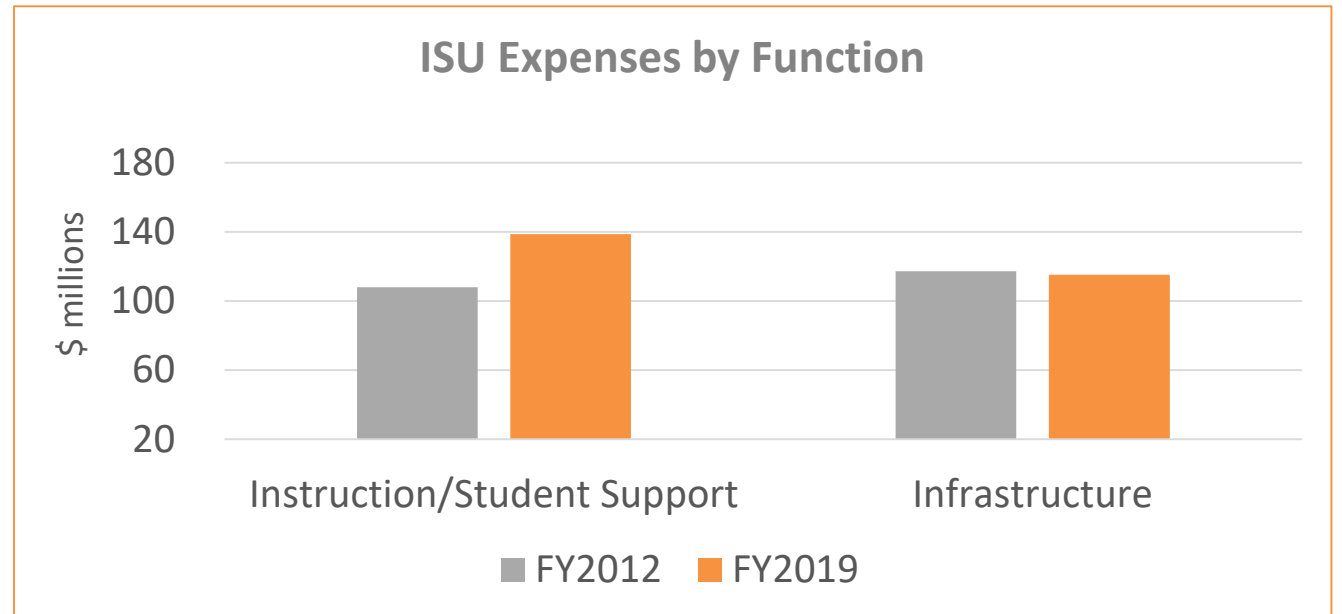
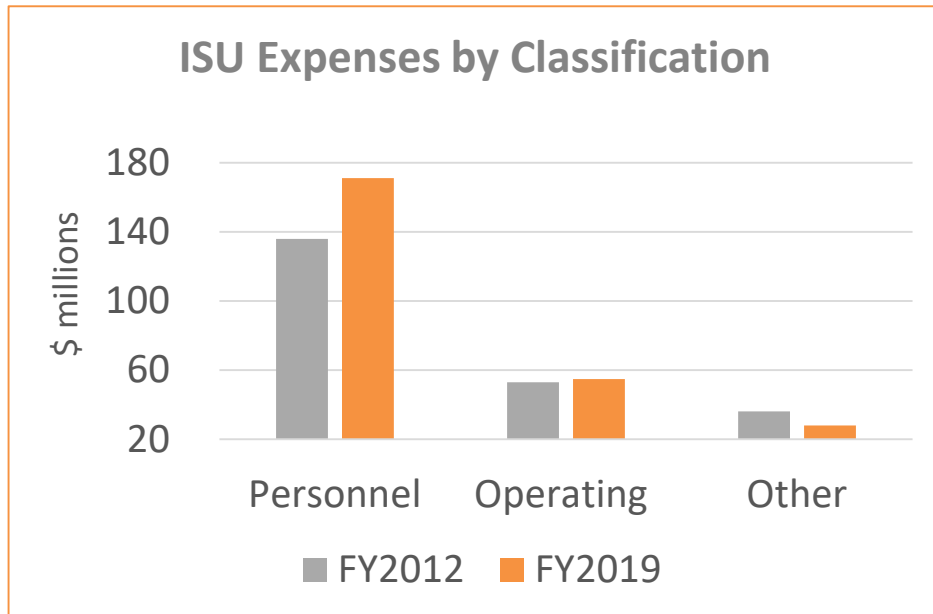




# Expense Summary

FY2012-FY2019

- Total annual expenses ~ \$254 million
- Personnel expenses have been steadily increasing, outpacing inflation
- Our workforce has shifted toward more full-time employees
- Increased investments in instruction and direct student support
- Need for additional data and analysis to understand expense and staffing trends





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# Q&A

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