BACKGROUND

In May 2020, Idaho State University created a Budget Model Advisory Group to shepherd the development of a new comprehensive budget model for the University. The Budget Model Advisory Group played an integral role in designing a model that fits ISU's unique needs, opportunities, and goals of the university.

In August 2023, the Budget Model Advisory Group will shift to a standing Budget Advisory Group to continue this work into the future.

MEMBERSHIP

Sr. Associate VP/Chief Fiscal Officer - Jen Steele
Faculty Senators (2) - Dan Dale, Colden Baxter
Faculty at Large (2) - Shin Kue Ryan, Tyler Jepson
Staff Council - Theresa Capasso
ASISU - Emma Watts
Deans (3) - Kandi Turley-Ames, Teresa Conner, Shane Hunt
KDHS - Joe Wilcox
Vice Provost for Institutional Effectiveness & Initiatives - Cindy Hill
Vice Provost for Academic Outreach - Lyle Castle
Student Affairs - Lowell Richards
Office for Research - Fred Parrish
Information Technology - Renae Scott
University Business Officer - Angie Dangerfield
Campus Operations, University Business Officer - Lisa Wise
Controller - Angie Dobbins
Staff Support: Senior Budget & Planning Analyst - Megan Baskins
The Budget Advisory Group is a standing committee created to advance ISU’s budget principles of:

- Trust, transparency, and inclusivity in budget development and administration
- Maximization of University resources
- Budgeting and decision-making informed by strategic plans and priorities
- Budget structures that foster growth, innovation, and stewardship
- Empowerment, mutual accountability, responsiveness, and adaptation at the local level

Advisory Group Responsibilities

- Provide recommendations to Leadership Council for the annual budget development process, timeline, criteria and guidelines
- Review quarterly Management Financial Reports
- Review and provide input on financial forecasts and projections
- Review and provide initial rankings for strategic investment requests
- Assess the effectiveness of ISU’s Budget Model; provide recommendations to Leadership Council for Budget Model revisions and refinements
- Recommend improvements to budget reports, communications, structures, and systems to further access to and understanding of budget and financial information

Meetings

The Budget Advisory Group will meet monthly, with additional ad-hoc meetings scheduled as needed.